

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,074.99	0.1	9.9	23.5	21.5	3.8	3.1	1.70%
MSCI Emerging Markets Index	1,248.05	(0.4)	16.0	16.4	15.2	2.0	1.7	2.56%
MSCI FM FRONTIER MARKETS	665.60	0.8	25.0	-	12.5	1.8	1.7	3.83%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	664.32	(0.0)	16.7	11.6	13.9	1.9	1.7	4.10%
Muscat Stock Exchange MSX 30 Index	4,777.19	0.7	4.4		12.5	0.9	0.8	5.98%
Tadawul All Share Index	10,843.20	(1.3)	(9.9)	16.6	22.1	2.0	2.4	4.32%
Dubai Financial Market General Index	6,024.79	(0.3)	16.8	10.5	11.5	1.7	1.2	4.92%
FTSE ADX GENERAL INDEX	10,178.87	(0.5)	8.1	20.5	22.3	2.7	2.4	2.23%
Qatar Exchange Index	11,141.04	-	5.4	12.4	14.0	1.4	1.5	4.43%
Bahrain Bourse All Share Index	1,944.90	0.4	(2.1)	13.2	11.5	1.4	1.0	9.81%
Boursa Kuwait All Share Price Return Index	8,604.67	(0.1)	16.9	21.2	21.3	1.5	1.6	3.12%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	656.73	(0.3)	15.3	17.6	17.1	2.1	1.8	2.50%
Nikkei 225	41,222.66	3.6	3.3	18.4	25.3	2.1	1.9	1.85%
S&P/ASX 200	8,741.90	0.7	7.1	21.3	19.6	2.5	2.2	3.35%
Hang Seng Index	25,473.43	1.4	27.0	12.0	10.9	1.4	1.1	3.08%
NSE Nifty 50 Index	25,116.75	0.2	6.2	24.6	24.5	3.4	3.4	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	181.62	(0.4)	6.9	15.7	16.3	2.1	2.0	3.19%
MSCI Emerging Markets Europe Index	163.04	(0.6)	37.7	11.9	8.1	1.5	1.1	3.27%
FTSE 100 Index	9,023.81	0.1	10.4	13.7	14.2	2.0	1.8	3.40%
Deutsche Boerse AG German Stock Index DAX	24,041.90	(1.1)	20.8	20.6	15.7	2.0	1.7	2.47%
CAC 40	7,744.41	(0.7)	4.9	16.0	16.0	1.9	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,276.10	0.1	7.7	26.9	24.2	5.1	4.3	1.26%
S&P 500 INDEX	6,309.62	0.1	7.3	26.8	24.1	5.3	4.5	1.22%
Dow Jones Industrial Average	44,502.44	0.4	4.6	23.6	21.6	5.6	4.8	1.63%
NASDAQ Composite Index	20,892.69	(0.4)	8.2	43.0	39.3	7.4	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	548.6	-0.5	-0.2	-33%		140%	
Gold Spot \$/Oz	3,421.0	-0.3	30.3	0%		225%	
BRENT CRUDE FUTR Sep25	68.9	0.5	-5.1	-17%		48%	
Generic 1st'OQA' Future	70.7	-0.6	-7.0	-44%		283%	
LME COPPER 3MO (\$)	9,919.5	0.6	13.1	-9%		129%	
SILVER SPOT \$/OZ	39.3	0.0	36.0	0%		228%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	97.5	0.10	-10.13	-15%		10%	
Euro Spot	1.1732	-0.19	13.31	-6%		22%	
British Pound Spot	1.3528	-0.04	8.09	-14%		27%	
Swiss Franc Spot	0.7942	-0.24	14.25	-23%		0%	
China Renminbi Spot	7.1623	0.09	1.91	-3%		15%	
Japanese Yen Spot	147.1	-0.32	6.87	-9%		47%	
Australian Dollar Spot	0.6569	0.20	6.16	-19%		14%	
USD-OMR X-RATE	0.3850	0.00	-0.01	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.0704	-0.01	3.61	-5%		530%	
USD-TRY X-RATE	40.4361	-0.05	-12.57	0%		1379%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.56
Abu Dhabi	16/04/2030	4.09
Qatar	16/04/2030	4.17
Saudi Arabia	22/10/2030	4.49
Kuwait	20/03/2027	4.42
Bahrain	14/05/2030	6.19

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	149.24	0.1%	4.4%
S&P MENA Bond TR Index	145.92	0.1%	4.7%
S&P MENA Bond & Sukuk TR Index	146.45	0.1%	4.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.32	0.09
UK	-	-
EURO	1.97	(0.57)
GCC		
Oman	4.58	2.13
Saudi Arabia	5.63	0.91
Kuwait	4.06	1.50
UAE	4.12	0.36
Qatar	4.65	1.13
Bahrain	5.66	1.52

Source: FSC

Oman Economic and Corporate News

Tender results of Government Treasury Bills worth OMR 21.7 million issued

The total issuance of Government Treasury Bills amounted to OMR 21.7 million. The value of the allotted Treasury bills amounted to OMR 0.2 million, for a maturity period of 28 days. The average accepted price reached OMR 99.700 for every RO 100, and the minimum accepted price arrived at RO 99.700 per RO 100. The average discount rate and the average yield reached 3.91071% and 3.92248%, respectively.

[Source: Times of Oman](#)

Middle east Economic and Corporate News

Kuwait inflation rises 2.3% in June, food prices soar

Domestic inflation in Kuwait rose by 2.32 percent year-on-year (YoY) in June, according to data released by the Central Statistical Bureau (CSB) on Sunday. The CSB also reported a 0.29 percent increase in the consumer price index (CPI) month-on-month for June compared to May.

[Source: Zawya](#)

International Economic and Corporate News

AstraZeneca pledges \$50 bln investment in US as pharma tariffs loom

AstraZeneca PLC (ST:AZN) said on Monday that it will invest \$50 billion to build out more research and manufacturing facilities in the U.S. by 2030, as the pharmaceutical sector faces steep trade tariffs under President Donald Trump. A bulk of the investment will fund a new manufacturing facility in Virginia, the company's largest single manufacturing investment, and will also build research and manufacturing facilities in Massachusetts, California, Maryland, Indiana, and Texas, Astrazeneca (LON:AZN) said in a statement.

[Source: Investing.com](#)

Oil and Metal News

Oil falls as trade war concerns increase worries about fuel demand

Oil prices declined on Tuesday as concerns the brewing trade war between major crude consumers the U.S. and the European Union will curb fuel demand growth by lowering economic activity weighed on investor sentiment. Brent crude futures fell 52 cents, or 0.75%, to \$68.69 a barrel by 0325 GMT. U.S. West Texas Intermediate crude was at \$66.69 a barrel, down 51 cents, or 0.76%. Both benchmarks settled slightly lower on Monday. The August WTI contract expires on Tuesday and the more active September contract was down 54 cents, or 0.82%, to \$65.41 a barrel.

[Source: Investing.com](#)

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